

PERSONAL FINANCIAL STATEMENT

As of ,

Complete this form for each applicant. List only those assets you want to be considered in this personal financial statement.

Name Business Phone

Address Residence Phone
City, State, & Zip Code

ASSETS

\$
Cash on hand & in Banks

\$
Savings Accounts

\$
IRA or Other Retirement Account

\$
Accounts & Notes Receivable

\$
Life Insurance-Cash Surrender Value Only
(Complete Section 8)

\$
Stocks and Bonds
(Describe in Section 3)

\$
Real Estate
(Describe in Section 4)

\$
Automobile-Present Value

\$
Other Personal Property
(Describe in Section 5)

\$
Other Assets
(Describe in Section 5)

\$

Total

Salary

Net Investment Income

Real Estate Income

Other Income (Describe below)* Description of Other Income in

Section 1. Source of Income

LIABILITIES (Omit Cents)
(Omit Cents)

Accounts Payable \$

Notes Payable to Banks and Others_\$
(Describe in Section 2)

Installment Account (Auto) \$
Mo. Payments \$

Installment Account (Other) \$
Mo. Payments \$

Loan on Life Insurance \$

Mortgages on Real Estate or Rent listed per month_\$
(Describe in Section 4)

Unpaid Taxes \$
(Describe in Section 6)

All other Liabilities such as liens, judgments \$
(Describe in Section 7)

Total Liabilities_\$

Net Worth \$

Total \$

Contingent Liabilities

Section 1.*

\$ As Endorser or Co-signer \$ \$ Legal Claims & Judgments \$

Other contingent liabilities not listed.

\$ \$ \$

*NOTE: Alimony or child support payments do not need to be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

List loans, mortgages, credit card accounts, and other indebtedness. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.) Section 2. Loans Payable to Banks and Others.

Original Current Payment Frequency How Secured or Endorsed Name and Address of Noteholder(s) Balance Balance Amount (monthly, etc.) Type of Collateral if applicable.

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

Number of Shares Name of Securities Cost Market Value Date of Total Value Quotation/Exchange Quotation/Exchange

Section 4. Real Estate Owned. (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

Property C
 Type of Property
 Address
 Date Purchased
 Original Cost
 Present Market Value
 Name of Mortgage Holder
 Mortgage Balance
 Amount of Payment per Month/Year
 Status of Mortgage

Property A

(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms) **Section 5. Other Personal Property and Other Assets.** of

payment and if delinquent, describe delinquency) **Section 6. Unpaid Taxes.** (Describe in detail, as to type, to whom payable, when due, amount, and to what

property, if any, a tax lien attaches.) **Section 7. Other Liabilities.** (Describe in detail.)

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - and name of insurance company.)

I hereby affirm that this personal financial statement contains no willful misrepresentation or falsifications and this information given by me/us is true and complete to the best of my/our knowledge and belief.

Signature: Date:

Signature: Date: